

Tab B, No. 11(b)

Five-Year Review of the Grouper-Tilefish IFQ Program

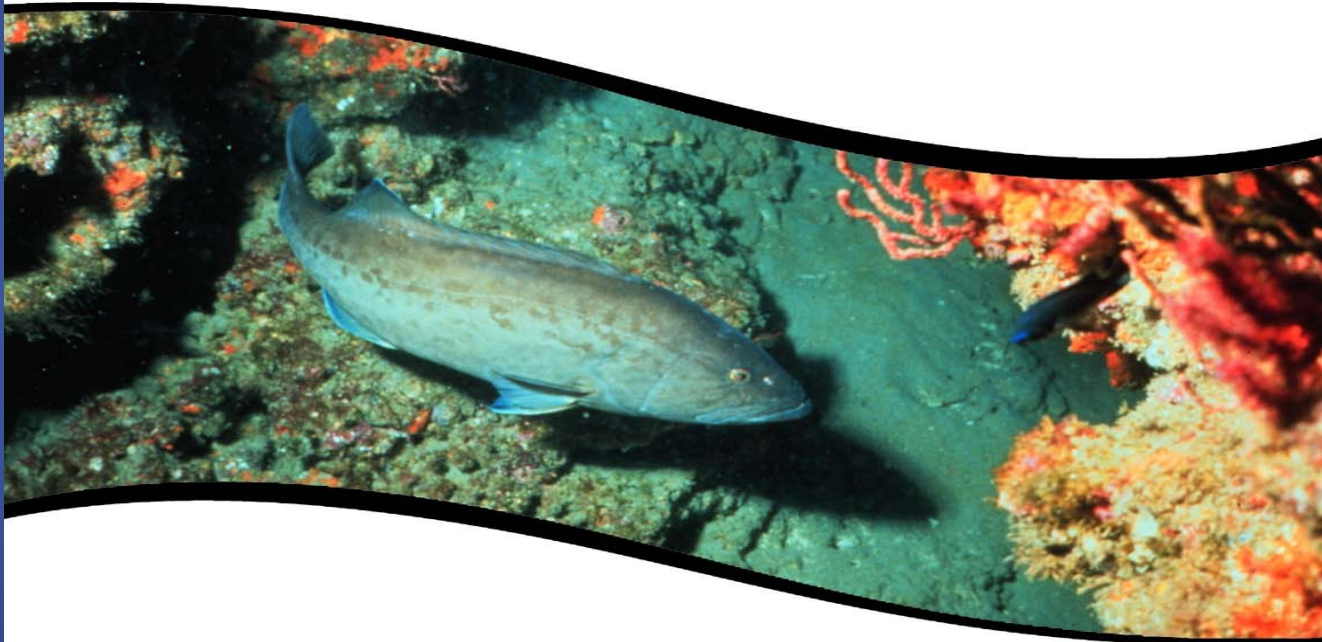
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One Aspect of the Five-Year Review: Three Surveys

- Participants survey;
- Dealer/processor survey;
- Labor survey.

Survey of Participants in the Gulf of Mexico Grouper-Tilefish Individual Fishing Quota Program - 2014



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GT-IFQ Participant Survey: Six Sections

- ***Section 1:*** Background Information;
- ***Section 2:*** Attitudes and Perceptions Concerning the GT-IFQ Program;
- ***Section 3:*** Socioeconomic Assessment of the GT-IFQ Program;
- ***Section 4:*** Transfer of GT-IFQ Allocation or Shares;
- ***Section 5:*** Social Well-Being and Demographic Information;
- ***Section 6:*** Other Information.

Participant Survey: Response Rate

Survey Status	Number	Percent
Paper Survey Complete	199	19.96
Web Survey Complete	132	13.24
Deceased	4	0.40
Returned Mail No New Address	40	4.01
Ineligible	7	0.70
No Response	522	52.36
Refused	93	9.33
All	997	100.00

Participant Survey: Voting in GT-IFQ Referendum

Did you vote in the GT-IFQ referendum?	Number	Percent
Yes	112	42.42
No	152	57.58
All	264	100.00

Participant Survey: Initial Support for GT-IFQ Program

Did you support the GT-IFQ Program at the time of its implementation on January 1, 2010?	Number	Percent
Yes	101	37.83
No	117	43.82
Undecided	32	11.99
Not Applicable	17	6.37
All	267	100.00

Participant Survey: Current Support for GT-IFQ Program

Do you support the GT-IFQ Program NOW?	Number	Percent
Yes	121	45.32
No	107	40.07
Undecided	39	14.61
All	267	100.00

Participant Survey: Satisfaction With GT-IFQ Program

Overall, how satisfied are you with the GT-IFQ Program?	Number	Percent
Highly Unsatisfied	89	33.21
Unsatisfied	41	15.30
Neutral	22	8.21
Satisfied	54	20.15
Highly Satisfied	51	19.03
N/A	11	4.10
All	268	100.00

Dealer and Labor Sector Surveys

- The purpose of this task is to collect economic and attitudinal data from the dealer and labor sectors regarding the performance of the GT-IFQ Program five years after its implementation. These data will be used to estimate the effects of the GT-IFQ Program on these stakeholders for the mandatory five-year program review. The population targeted by the economic survey shall be all federally licensed dealers and captain and crew that participate in the Gulf of Mexico reef fish fishery

The GT-IFQ Dealer Survey: Five Sections

- ***Section 1:*** Background Information;
- ***Section 2:*** Pre and Post GT-IFQ Operations;
- ***Section 3:*** Pre and Post GT-IFQ Infrastructure and Equipment;
- ***Section 4:*** GT-IFQ Share in Business Operations;
- ***Section 5:*** Opinions Regarding the GT-IFQ Program.

The GT-IFQ Labor Survey

This survey is designed to identify how catch shares in the Gulf of Mexico Grouper-Tilefish (G-T) fishery have affected outcomes for crew. We are interested in crew who fish G-T and other species at any point before and after implementation of the catch share or “IFQ” fishery management program. We are interested in the opinions of those that still fish G-T and those that have left the fishery.

THANK YOU

Questions?